FEDERAL DEPOSIT INSURANCE CORPORATION

WASHINGTON, D.C.

In the Matter of MILTON SAVINGS BANK MILTON, WISCONSIN (State Chartered Insured Mutual Savings Bank)	ORDER OF APPROVAL OF TERMINATION OF INSURANCE FDIC-12-083q

WHEREAS, BANK OF MILTON, Milton, Wisconsin ("Bank of Milton"), as a state chartered, stock commercial bank, has made application to the Federal Deposit Insurance Corporation ("FDIC") to purchase the assets and assume all deposit liabilities of MILTON SAVINGS BANK, Milton, Wisconsin ("Milton Savings"), a state chartered mutual savings bank; and

WHEREAS, Bank of Milton has been granted conditional approval by the FDIC to proceed with the purchase and assumption transaction subject to the following conditions, which are deemed necessary by the FDIC due to the unprecedented nature of the transaction and in order to protect the interests of Milton Savings' depositors:

1. Bank of Milton shall receive certification from Milton Savings that the self-liquidation plan and the purchase and assumption transaction of Milton Savings has been ratified by a majority of Milton

Savings eligible depositors in accordance with section 214.32 of the Wisconsin Statutes for proxy voting at a depositor meeting held no sooner than 20 days after official depositor notification of said meeting;

2. Bank of Milton shall receive certification from Milton Savings that the depositors of Milton Savings were permitted to vote by proxy;

3. Bank of Milton shall receive certification from Milton Savings that the Disclosure and Proxy materials used for the depositor vote conformed to FDIC requirements;

4. Bank of Milton shall inform all depositors of Milton Savings that the purchase and assumption has been consummated and their deposits were assumed; and

5. Bank of Milton shall receive certification from Milton Savings that an escrow account has been established into which the net proceeds of the purchase and assumption transaction will be deposited and that net proceeds will be distributed by a duly authorized agent on a pro rata basis to each eligible depositor in

accordance with the terms of the purchase and assumption agreement.

WHEREAS, the FDIC has determined and verified that the purchase and assumption Agreement has been consummated and the aforementioned conditions satisfied.

NOW, THEREFORE, pursuant to section 8(q) of the Federal Deposit Insurance Act (the "Act"), 12 U.S.C. § 1818(q), and section 18(i)(3) of the Act, 12 U.S.C. § 1828(i)(3), the FDIC, having found that Milton Savings has provided to the FDIC on July 6, 2012, satisfactory evidence that its deposit liabilities have been assumed by Bank of Milton as of June 29, 2012, as required by section 307.1 of the FDIC's Rules and Regulations, 12 C.F.R. § 307.1, hereby issues the following ORDER:

ORDER

IT IS HEREBY ORDERED, that the status of Milton Savings as an insured mutual savings bank be, and hereby is, terminated as of July 6, 2012.

IT IS FURTHER ORDERED, that the separate insurance of all deposits assumed by Bank of Milton from Milton Savings shall terminate at the expiration of December 29, 2012, or in the case of any time deposit, the earliest maturity date after December 29, 2012, as provided in section 8(q) of the Act, 12 U.S.C. § 1818(q).

IT IS FURTHER ORDERED, that Bank of Milton shall give notice of such assumption to each of the depositors of Milton Savings within thirty (30) days after such assumption has taken effect, if it has not already done so, in a manner acceptable to the Regional Director of the FDIC's Chicago Regional Office.

Pursuant to delegated authority.

Dated at Washington, D.C., this 7th day of February, 2013.

/s/

Robert E. Feldman
Executive Secretary

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